



STAN E. MOORE CPA, PLLC  
FINANCIAL 360<sup>SM</sup>

**List OWNERS of YOUR company during the tax year  
IF different than prior year**

**Ownership Information**

**\*\*Please Download, Complete, Save, then Upload to us \*\***

Enter Social Security for Individuals

Enter EIN for Businesses

Shareholder Name & Email address	Mailing Address	% of Ownership	Dates of Ownership	Phone #	SSN or EIN **required	Title (if an officer)	US Citizen?

**Upload Additional Pages if Necessary**



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FINANCIAL 360®

**\*\*IF YOUR COMPANY OWNS OTHER COMPANIES\*\***  
**IF different than prior year**

**Ownership Information**

**\*\*Please Download, Complete, Save, then Upload to us \*\***

Enter Social Security for Individuals

Enter EIN for Businesses

<b>Name of Company Owned by your Company</b>	Mailing Address	% of Ownership	Dates of Ownership	Phone#	SSN or EIN **required	Title (if an officer)	US Citizen?

**Upload Additional Pages if Necessary**